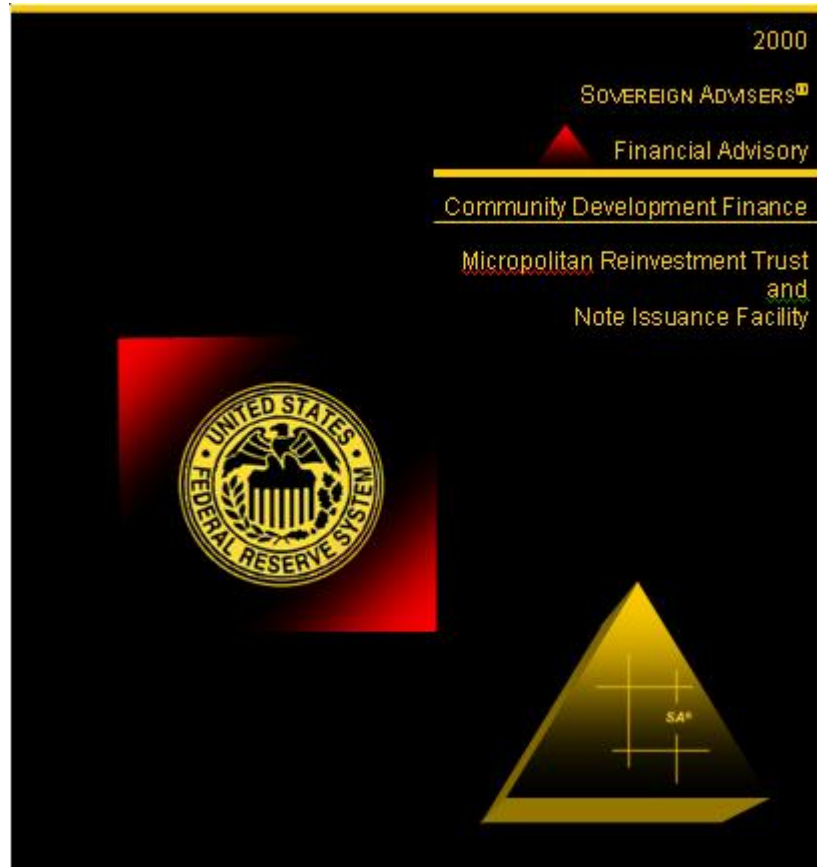


Sub-State Bond Pool Programs



[United States Federal Reserve System: Financial Template for Creation of a Multi-Issuer Revolving Note Issuance and Capital Facilities Financing Conduit for State Political Subdivisions, Special Districts and Municipal Corporations](#)

The materials accessible via the link appearing above are available for viewing in order to provide an illustrative example of the scope of services offered under this category. Please note that the majority of our advisory engagements performed subsequent to 2000 remain confidential and nonpublic in nature.